

Warren H. Smith & Associates, P.C.

325 North St. Paul Street
 Suite 1275
 Dallas, TX 75201

Invoice submitted to:
 W.R. Grace & Co.
 7500 Grace Drive
 Columbia MD 21044

January 31, 2005

In Reference To: Bankruptcy Fee Audit Case #01-1139 (JKF)

Invoice # 10527

Professional Services

		<u>Hours</u>	<u>Amount</u>
1/3/2005	JAW detailed review of Kirkland October, 2004, monthly invoice (8.9); draft summary of same (1.0)	9.90	1,336.50
	PGS Update database with 11.04 Monthly Invoice of Campbell and Caplin; Interim Fee Application of Baker for the period 02.01.04-09.30.04	0.10	8.00
1/5/2005	JBA Update database with Ferry Joseph 11.04 e-detail	0.10	4.00
1/7/2005	JAW detailed review of Wallace King September, 2004, monthly invoice (2.4); draft summary of same (0.1)	2.50	337.50
	JAW detailed review of Kramer October, 2004, monthly invoice (2.1); draft summary of same (0.4)	2.50	337.50
	JAW detailed review of Swidler September, 2004, monthly invoice (2.5); draft summary of same (0.2)	2.70	364.50
	JBA Update database with Stroock 11.04	0.10	4.00
	PGS Preparation of December 2004 Monthly Invoice of WHS	0.70	56.00
	PGS Preparation of CNO for November 2004 of WHS	0.10	8.00

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Hours **Amount**

1/7/2005	PGS	Electronic filing with court of November 2004 CNO of WHS	0.10	8.00
1/10/2005	JBA	Update database with Phillips Goldman 11.04 e-detail pdf	0.10	4.00
	JBA	Update database with Ferry Joseph 14th Interim app/e-detail, and Reed Smith 11.04	0.10	4.00
	JBA	Update database with Tersigni 11.04 e-detail	0.10	4.00
	JBA	Update database with 11.04 e-detail for: Campbell, Caplin, and Capstone	0.10	4.00
1/11/2005	JAW	detailed review of PwC September, 2004, monthly invoice (3.0)	3.00	405.00
1/12/2005	JBA	Update database with Buchanan 11.04 and 12.04 e-detail	0.10	4.00
	PGS	Electronic filing with court of December 2004 Monthly Invoice of WHS	0.10	8.00
1/13/2005	CO	Update database with 11.04 Monthly Invoice of Reed (.10); 11.04 Monthly Invoice of Kirkland (.10); 11.04 Monthly Invoice of Stroock (.10); 11.04 Monthly Invoice of Wallace (.10); 10.04 Monthly Invoice of Holme (.10); 11.04 Monthly Invoice of Pitney (.10); 07.01.04 through 09.30.04 Interim Fee Application and 11.04 Monthly Invoice of Ferry (.10); 07.01.04 through 09.30.04 Interim Fee Application of Pachulski (.10)	0.80	32.00
1/14/2005	SLB	begin draft of 14th Interim initial report - K&E (8.4)	8.40	1,092.00
	CO	Update database with 10.04 Monthly Invoice of Pachulski (.10)	0.10	4.00
	JAW	draft summary of PwC September, 2004, monthly invoice (0.7)	0.70	94.50
1/17/2005	SLB	continue draft of 14th K&E initial report - (8.4)	8.40	1,092.00

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Hours **Amount**

1/17/2005	CO	Update database with 11.04 Monthly Invoice of Woodcock (.10)	0.10	4.00
1/18/2005	SLB	draft of K&E initial report (7.8)	7.80	1,014.00
	CO	Update database with 11.04 Monthly Invoice of Capstone (.10); 11.04 Monthly Invoice of Pricewaterhouse (.10); 11.04 Monthly Invoice of Tersigni (.10); 12.04 Monthly Invoice of Duane (.10)	0.40	16.00
1/19/2005	SLB	continue draft of K&E initial report - (8.6)	8.60	1,118.00
	JAW	detailed review of Bilzin July 1, 2004 - September 30, 2004, interim fee application (1.8); draft summary of same (0.1).	1.90	256.50
1/20/2005	SLB	complete draft of 14th Interim initial report - K&E (8.7)	8.70	1,131.00
	JBA	Update database with Protiviti 12.04 e-detail	0.10	4.00
1/21/2005	SLB	begin review of 14th Interim app. and draft of initial report - CBBG (8.3)	8.30	1,079.00
1/24/2005	JBA	Update database with CIBC 11.04 e-detail pdf	0.10	4.00
	SLB	complete draft of 14th Interim final report - CBBG (8.4)	8.40	1,092.00
1/25/2005	SLB	complete review of 14th Interim app. and draft of final report - Nelson Mullins (8.2)	8.20	1,066.00
	CO	Update database with 11.04 Monthly Invoice of CIBC (.10); 12.04 and 11.04 Monthly Invoice of Blackstone (.10)	0.20	8.00
1/26/2005	SLB	begin review of app. and draft of 14th Interim initial report - Protiviti (4.5)	4.50	585.00
	SLB	draft e-mails to BMC, Deloitte, Goodwin, Kramer, Protiviti, Steptoe and Swidler Levin re. status of 14th Interim quarterly applications (3.6)	3.60	468.00

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		<u>Hours</u>	<u>Amount</u>
1/26/2005	CO Update database with 12.01.04 through 09.30.04 Interim Fee Application of Baker (.10); 11.04 Monthly Invoice of Official Committee (.10)	0.20	8.00
1/27/2005	SLB continue draft of 14th Interim initial report - Protiviti (6.4) ; create and update 14th Interim status chart (2.0)	8.40	1,092.00
1/28/2005	SLB complete draft of 14th Interim initial report - Protiviti (7.7)	7.70	1,001.00
	CO Update database with 12.04 Monthly Invoice of Casner (.10); 12.04 Monthly Invoice of Latham (.10); 12.04 Monthly Invoice of Proviti (.10); 12.04 Monthly Invoice of CBBG (.10); 07.01.04 through 09.30.04 Interim Fee Application of Kramer (.10)	0.50	20.00
1/31/2005	SLB complete review of 14th Interim app. and draft of final report - Swidler Berlin (5.7) ; begin review of 14th Interim app. and draft of initial report - Blackstone (3.1)	8.80	1,144.00
	JAW detailed review of Kramer Levin November, 2004, monthly invoice (2.5); draft summary of same (0.5)	3.00	405.00
For professional services rendered		130.30	\$16,727.00
Additional Charges :			
		<u>Price</u>	
Third party copies & document prep/setup of December 2004 Monthly Invoice of WHS		28.40	28.40
Pacer charges for 10.01.04 - 12.31.04		77.35	77.35
Total costs			\$105.75
Total amount of this bill			\$16,832.75

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Timekeeper Summary

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Courtney Orent	2.30	40.00	\$92.00
James A Wehrmann	26.20	135.00	\$3,537.00
Jeff B. Allgood	0.90	40.00	\$36.00
Priscilla G Stidham	1.10	80.00	\$88.00
Stephen L. Bossay	99.80	130.00	\$12,974.00